



Convenient • Dependable • Secure

25<sup>TH</sup> YEAR

Empowering Atmanirbharta

# INVESTOR PRESENTATION

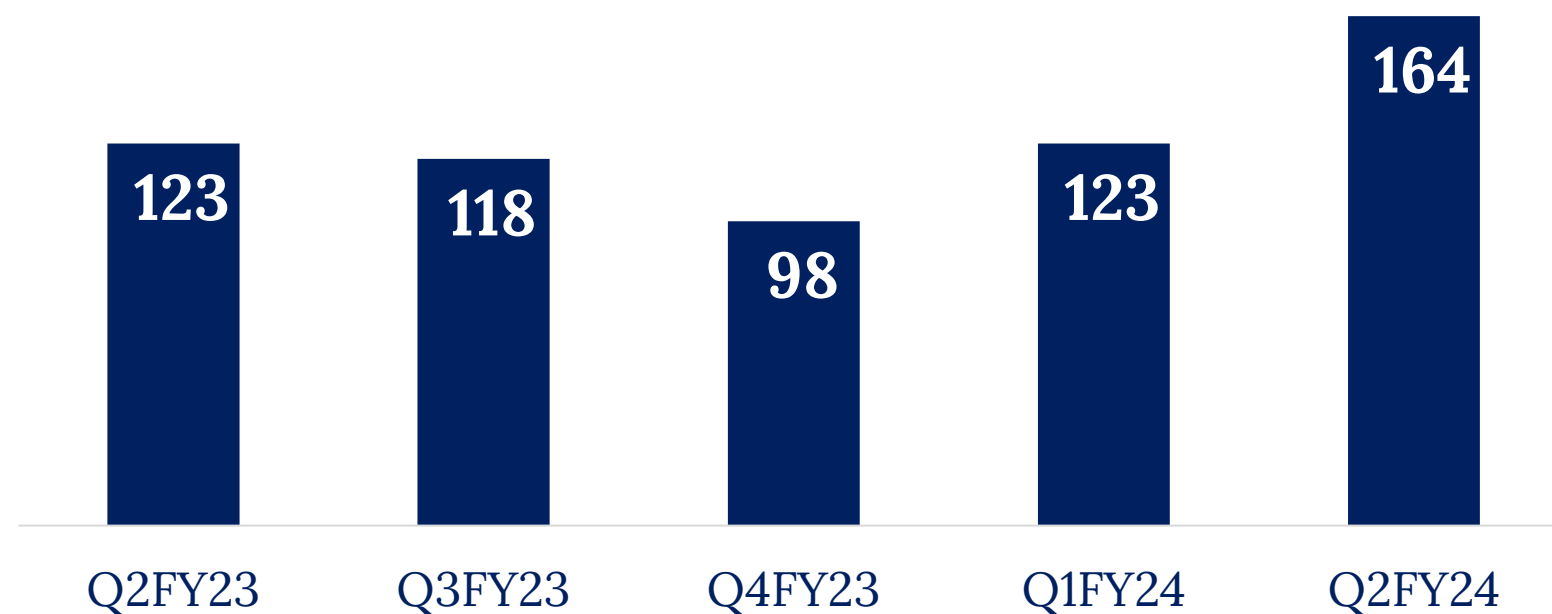
Q 2 2023 - 24



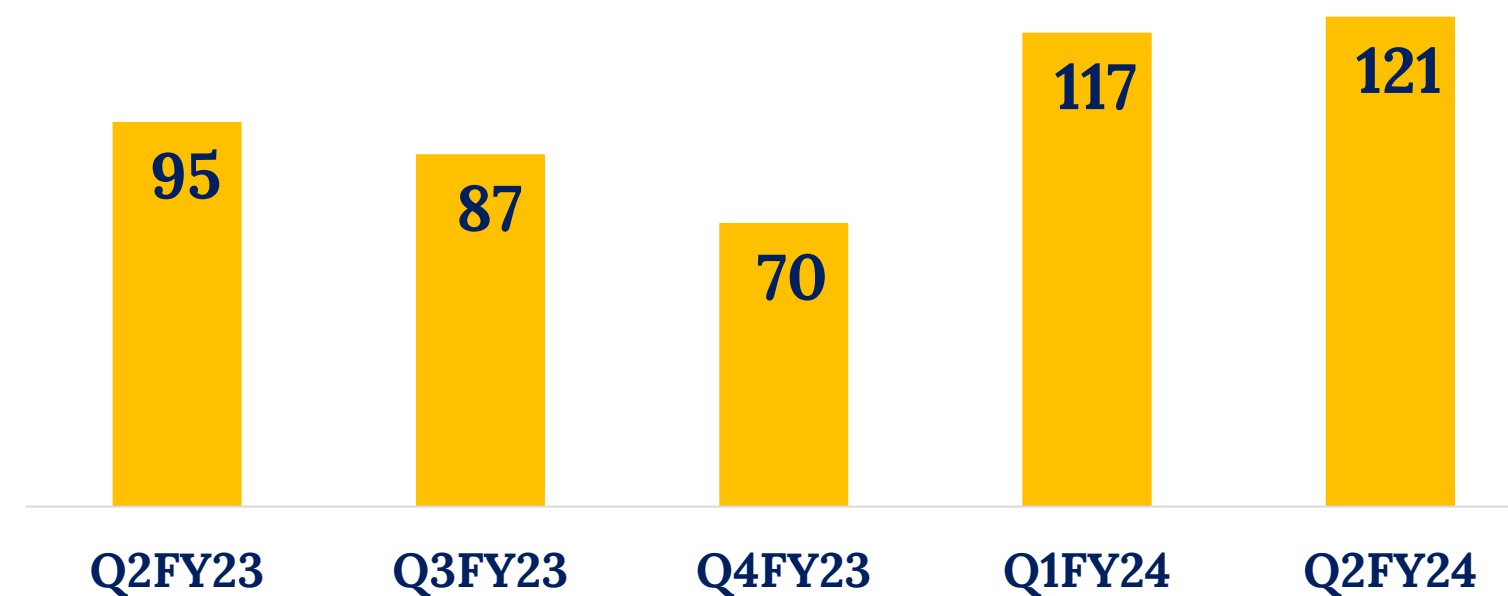


# Key Highlights (Quarterly)

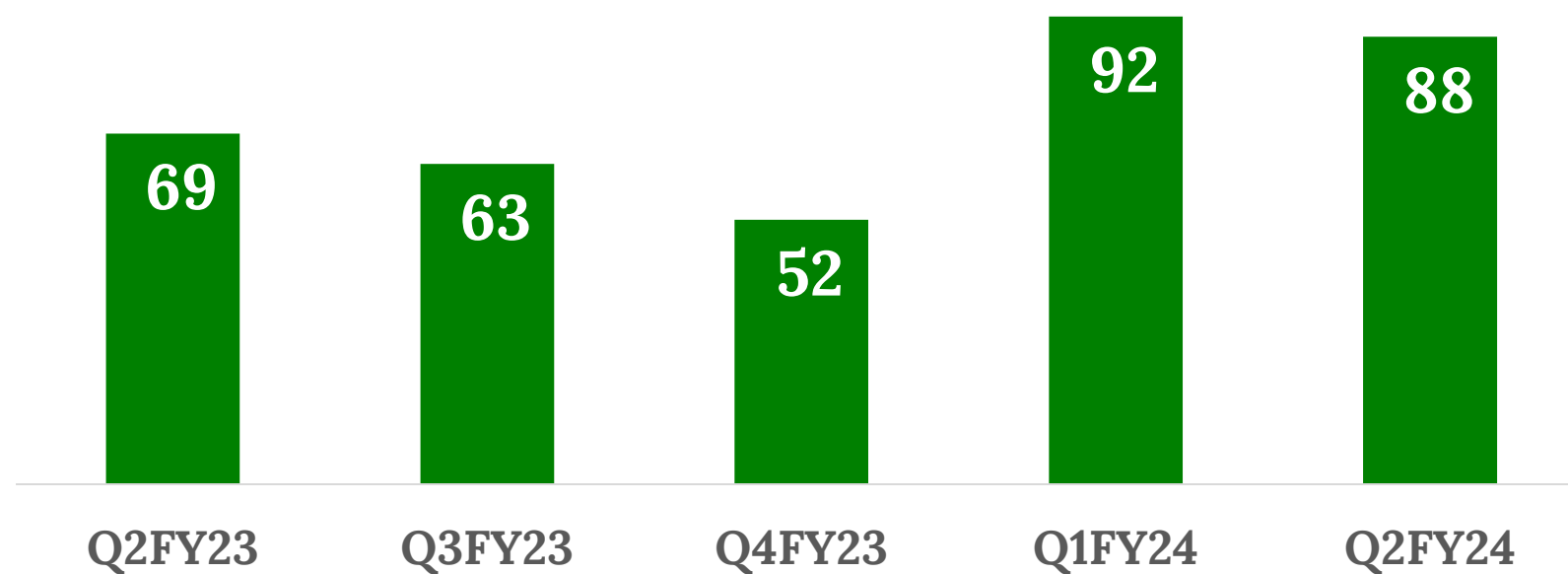
## Operating Income



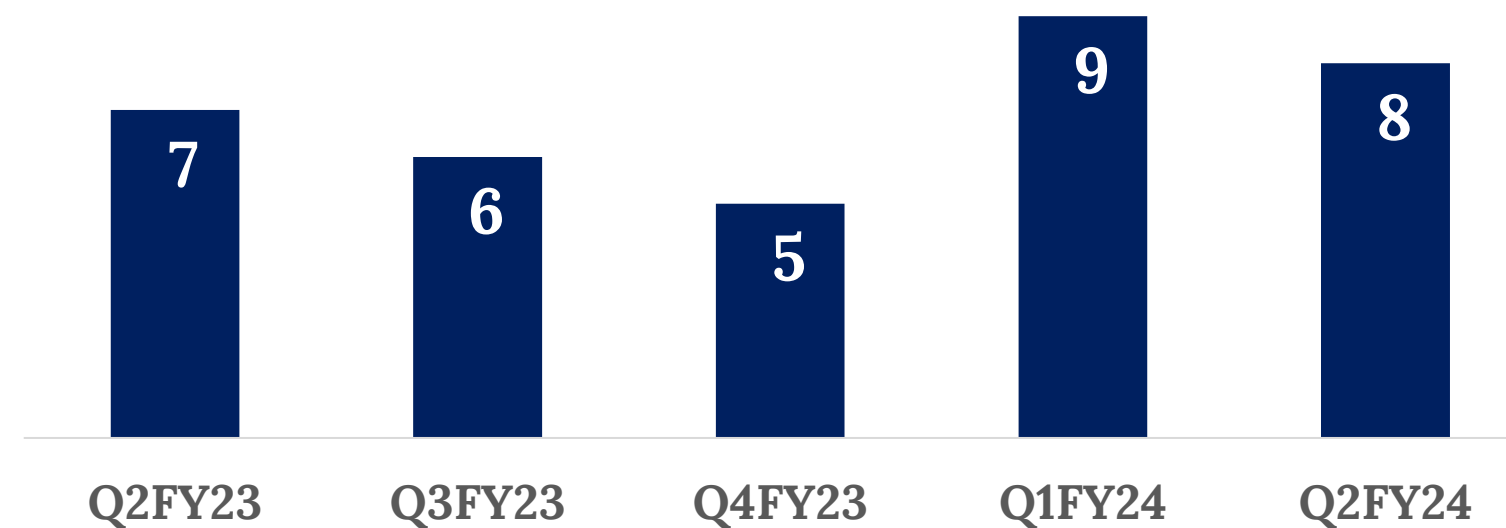
## EBITDA



## Net Profit



## Earning Per Share



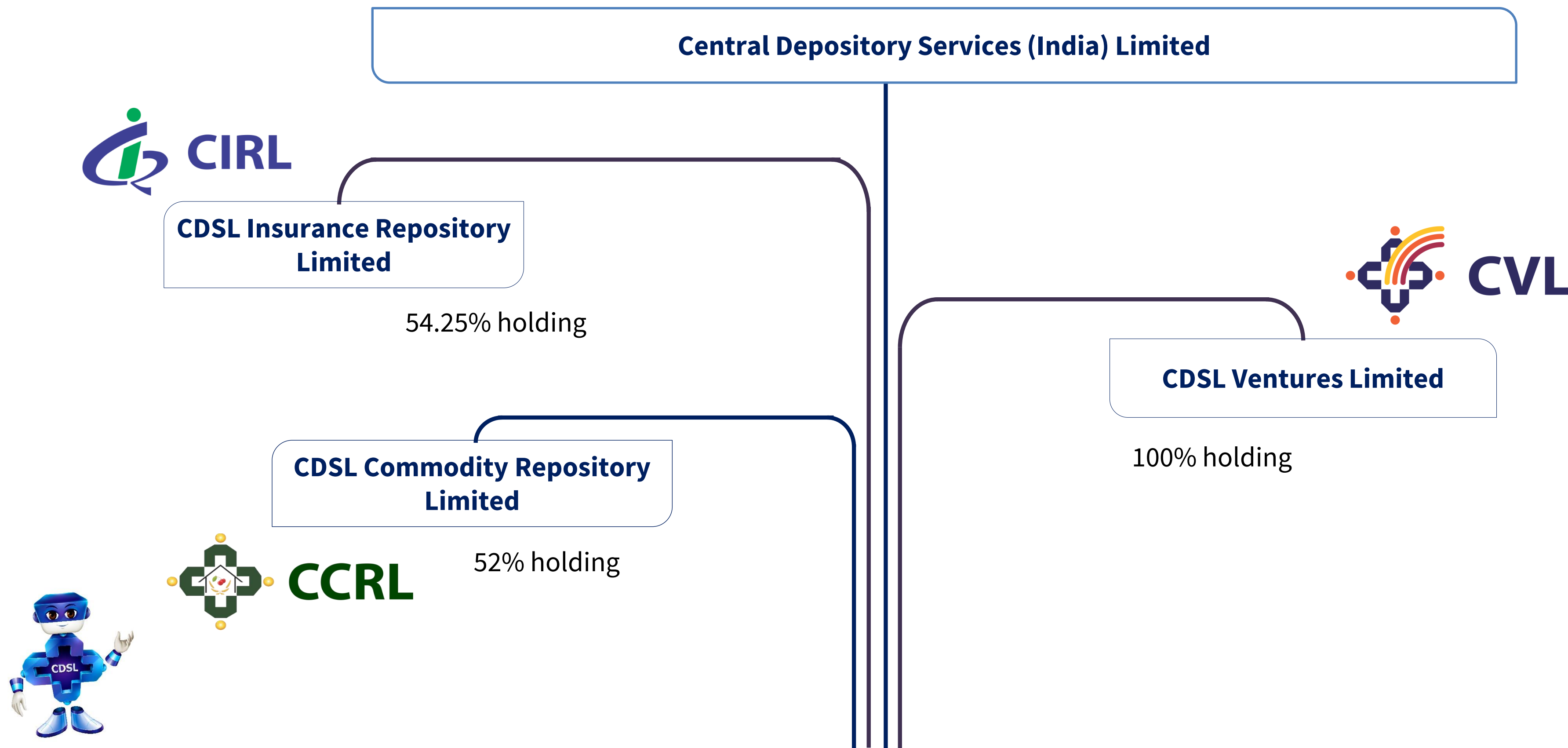
Standalone

All amounts in crore except EPS



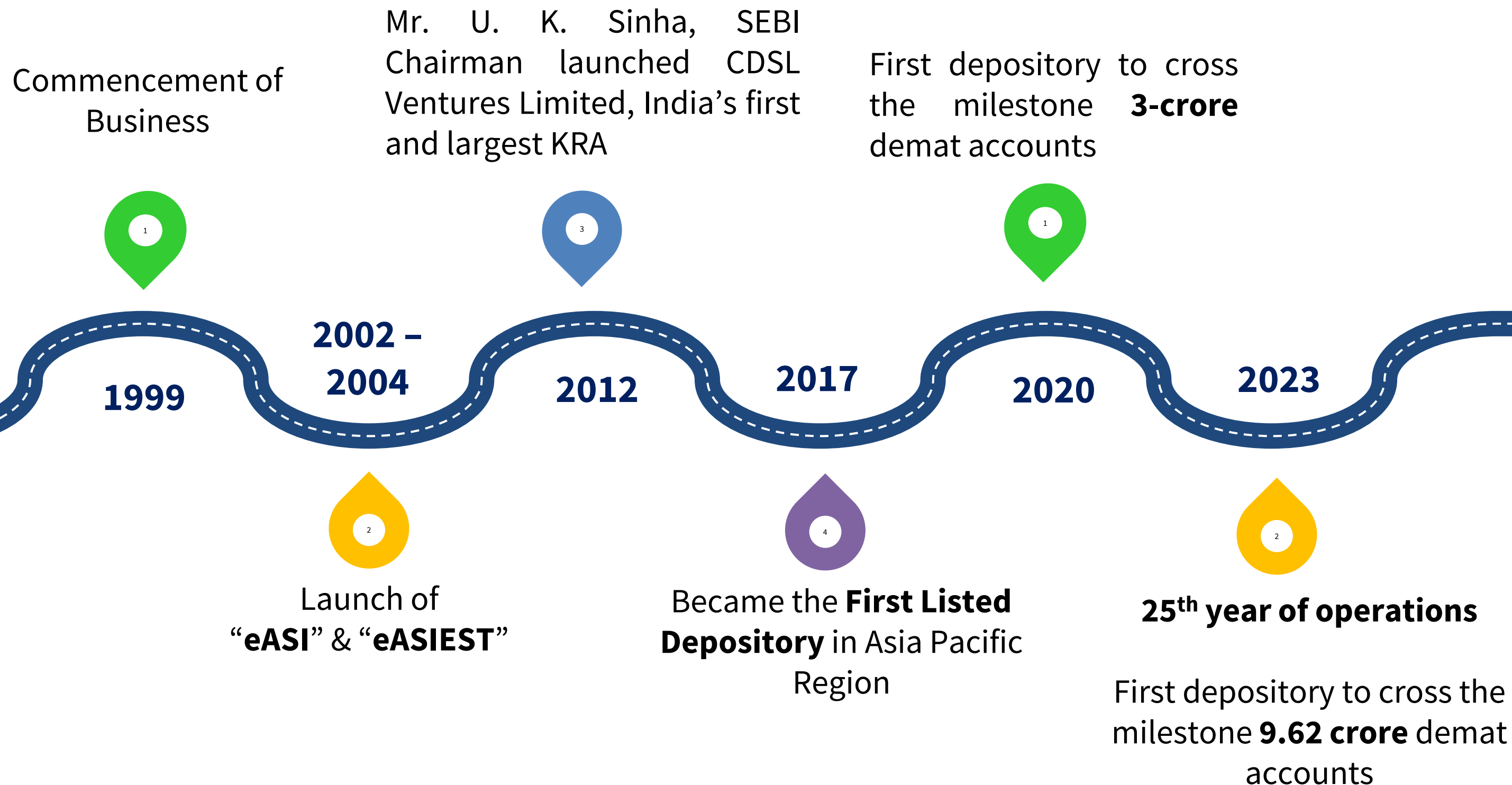


# Our Group companies





# Our Milestones





# What's New?

**CDSL received Tech circle award: Excellence In Digital Execution**

**CDSL received its first International Award**  
The 'Global & Innovative Leadership' award by Global Custodian Awards.

## CDSL Neev@25

CDSL launched a pan-India 25-cities financial literacy campaign, 21 of which were border cities & many of these events were for armed forces as per our focus on Empowering our Protector.

## 9.62 crore demat accounts milestone

CDSL became the First Depository to reach the milestone of **9.62 crore** demat accounts

## Highest Dividend Paid

**Dividend of Rs. 16 per equity share paid.**





# Our Board of Directors



**Shri B. V. Chaubal**  
**Chairman**

Former Deputy Managing  
Director,  
State Bank of India



**Prof (Dr.) Bimal. N.  
Patel**  
**Public Interest  
Director**

Elected UN's International  
Law Commission

Vice-Chancellor of the  
Rashtriya Raksha  
University

Member of the National  
Security Advisory Board of  
India



**Shri Siddhartha  
Pradhan**  
**Public Interest  
Director**

Former Vice-Chairman,  
Income Tax Settlement  
Commission

Former Additional  
Secretary, Department of  
Disinvestment in the  
Ministry of Finance.



**Shri Umesh Bellur**  
**Public Interest  
Director**

Head of Dept. of  
Computer Science &  
Engineering, Indian  
Institute of Technology  
Bombay, Mumbai, India



**Smt. Rajeshree  
Sabnavis**  
**Public Interest  
Director**

Member of Direct  
Taxation Committee and  
the Diversity and  
Inclusion committee with  
the Bombay Chamber of  
Commerce.

Certified IICA Mediator





# Our Board of Directors



Shri Gurumoorthy  
Mahalingam  
**Public Interest  
Director**

Former Chief Dealer and  
Executive Director at RBI,  
Whole-time Board  
Member at SEBI



Sushri Kamla  
Kantharaj  
**Non-Independent  
Director**

Chief Regulatory Officer –  
BSE Limited



Shri Nehal Vora  
**MD & CEO**

Managing Director &  
Chief Executive Officer





# Our Leadership



**Shri Nehal Vora**  
MD & CEO



**Shri Girish Amesara**  
Chief Financial  
Officer



**Shri Ramkumar K**  
Chief of Business  
Developments &  
New Projects



**Smt. Nayana  
Ovalekar**  
Chief Regulatory  
Officer



**Shri Amit Mahajan**  
Chief Technology  
Officer



**Shri Vinay Madan**  
Chief Risk Officer



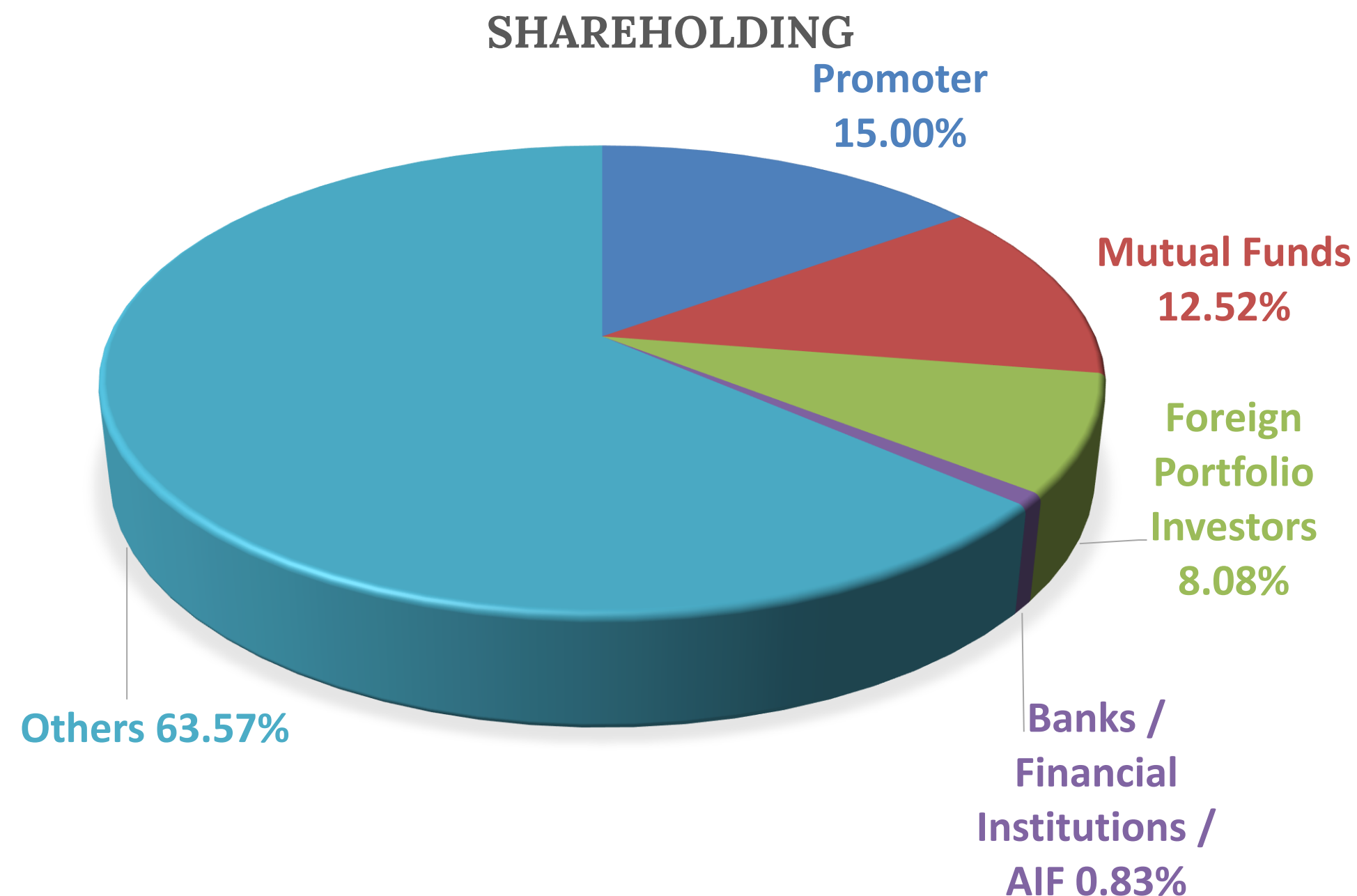
**Shri Rajesh Saraf**  
Chief Data &  
Operation Officer





# Our Shareholders

Top 5 shareholders	%
BSE Limited	15.00%
Standard Chartered Bank	7.18%
PPFAS Mutual Fund	4.67%
Life Insurance Corporation Of India	4.40%
Nippon Life India Trustee Limited	1.97%
Shareholders	%
Institutions	52%
Retail	48%



As on September 30, 2023

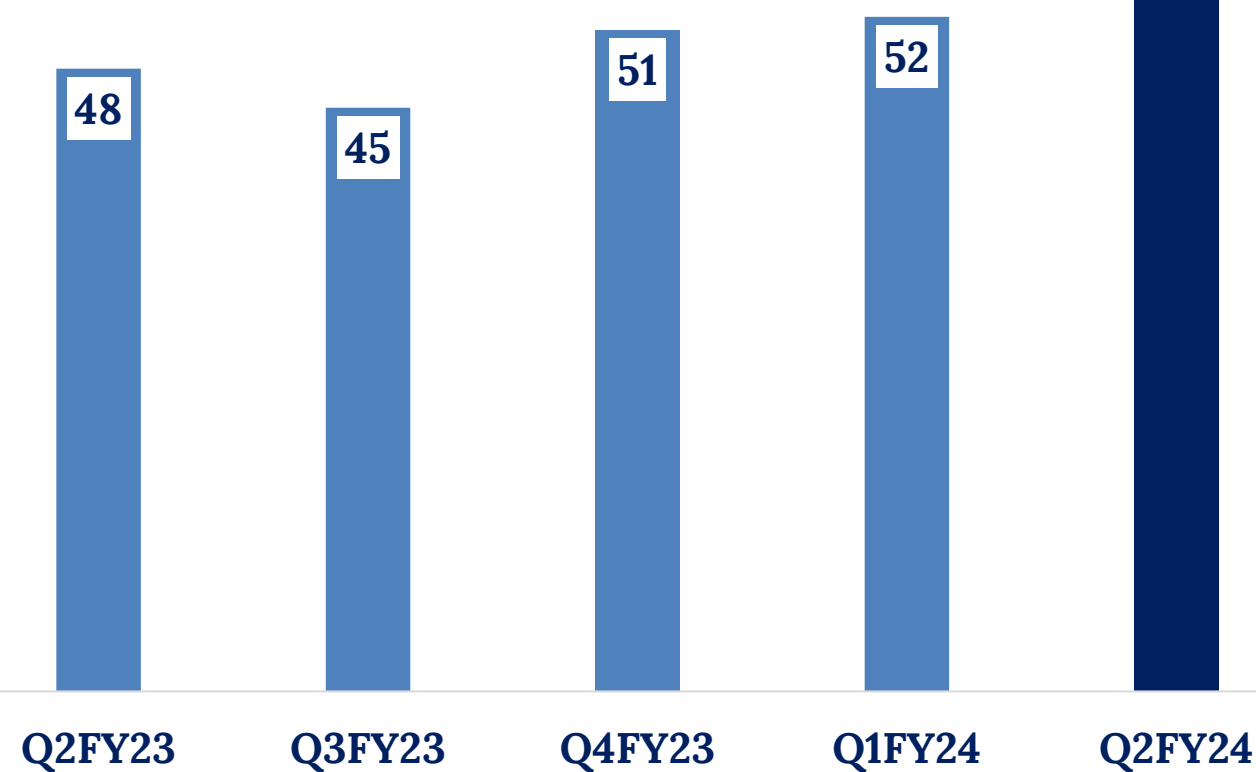
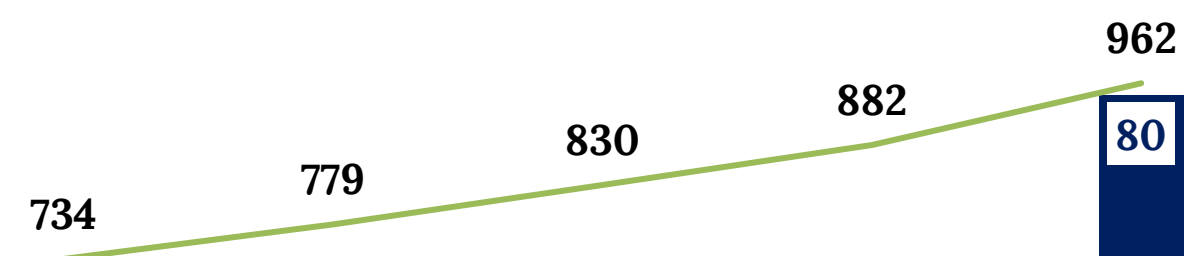


# Our Business

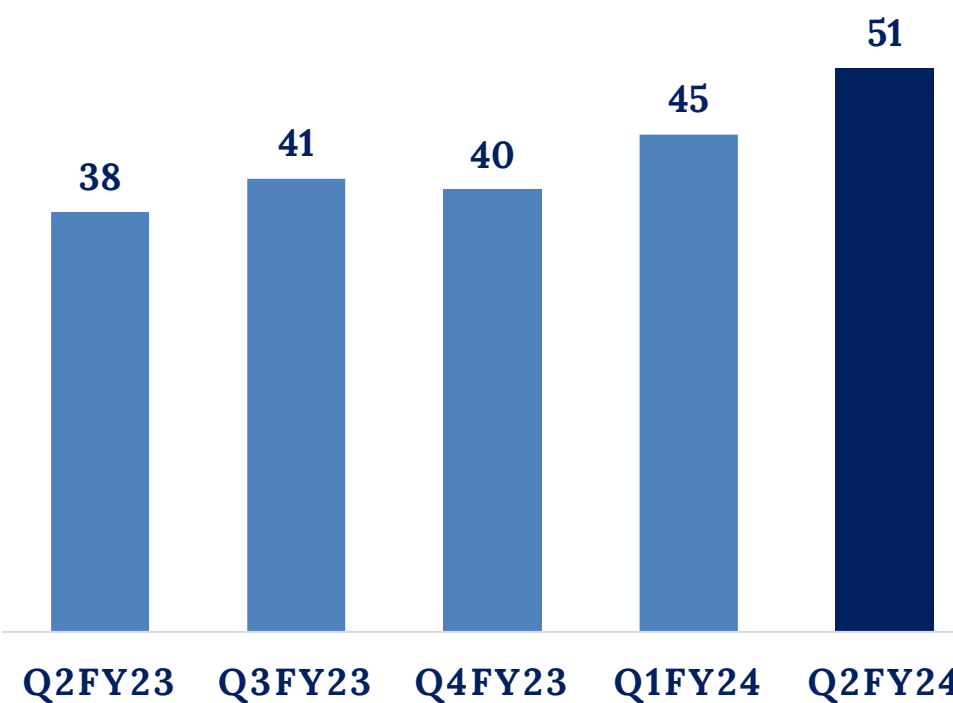
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## BO Accounts

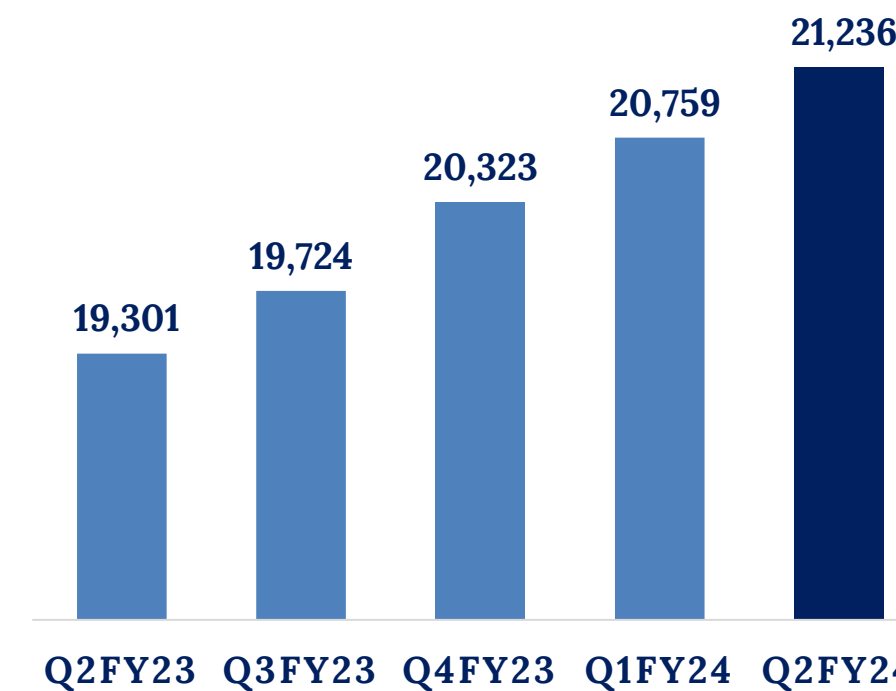
■ CDSL Net A/c opened in the quarter (in lakhs)  
— CDSL's BO Account as on (in lakhs)



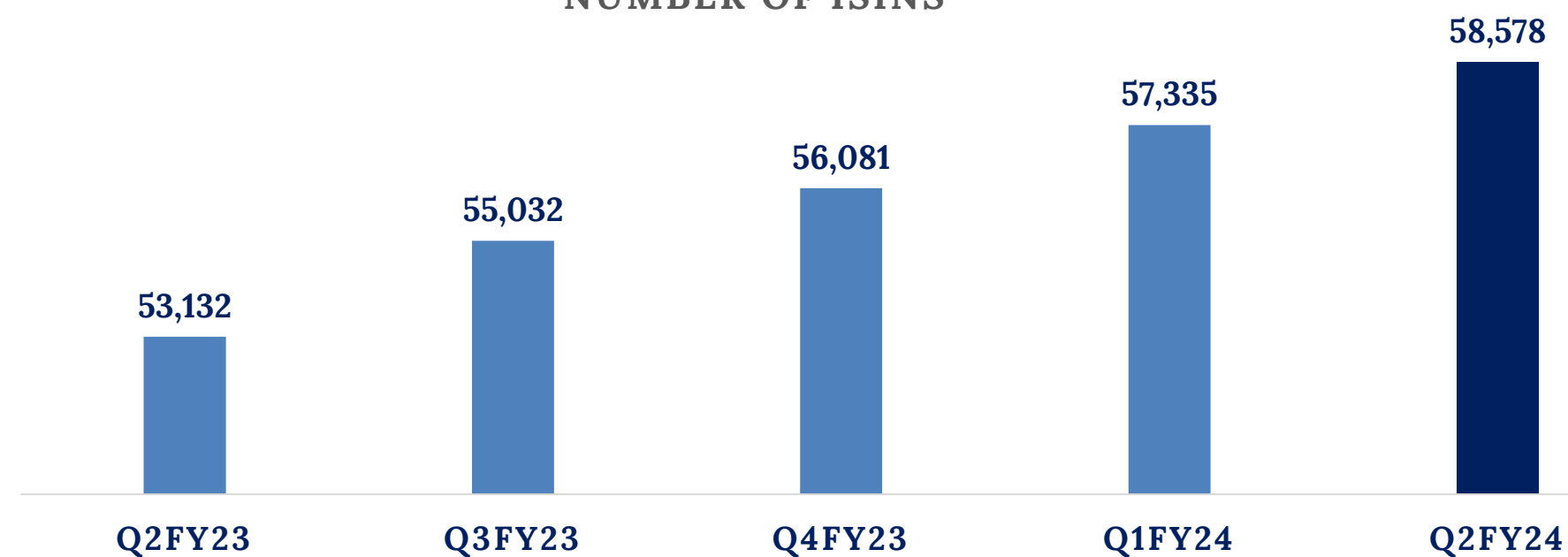
## Demat Custody (₹ in lakh crores)



## NUMBER OF ISSUERS



## NUMBER OF ISINS





# Innovative Services

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**Single sign-on** enables its **Beneficial Owners (BOs)** direct access to cast their **eVotes** directly through the websites of their Depository Participants

**Distributed Ledger Technology (DLT)** records and monitors all assets vis-à-vis life cycle of a secured bond viz. bond issuance, redemption, etc.

**eDIS** allows a demat account holder to make an electronic debit request in a secured manner using an API.

**EASIEST** Allows Beneficiary Owners (BOs) to submit their debit transactions

**Electronic Consolidated Account Statement (eCAS)**  
Enables investors to view all their capital market investments together

**eMargin Pledge** An API interface for DPs using which an investor can make an online Margin Pledge / Margin Funding setup for availing of margin benefits.

**eNOMINATION** allows to fill nomination details for the demat account online

**Electronic Know Your Customer (eKYC)**  
Aadhaar-based eKYC provides proof of identity and address to the service provider instantly

**eAGM** Enables shareholders to virtually attend live streaming of Annual General Meetings (AGMs) of companies





# Our Subsidiaries



## About CVL

- Conceptualized, designed & implemented the **KRA system** with the Mutual Fund industry in 2006.
- First and the largest KYC Registration Agency (KRA) in the country with over 6 crore KYC records.
- CVL provides RTA services to around 1000 companies.
- Refund Processing for PACL investor claims.
- Dedupe activity for PMJJBY insurance claims.

Aadhaar based  
eKYC Services

Aadhaar based  
**eSign** Services

Processing of **CKYC**  
records

GST Suvidha  
Provider Services

Accreditation Agency

Online account  
Opening(OLAO)  
Services





# Our Subsidiaries



## About CIRL

- CIRL has received registration certificate from Insurance Regulatory and Development Authority of India (IRDAI) to act as an ‘Insurance Repository’
- Equity holding by 10 Insurance Companies and CDSL
- Partnership with 35 Life/Health and General Insurers.
- Comprehensive view of all policies including life, health and motor vehicle
- No charge to our Customers



e-Insurance

Policies

Insurance  
companies



- Facilitates ownership & transfer of commodity assets in electronic mode.
- It serves commodities exchanges and wider market beyond
- Started operations in 2017 and operates under regulatory authority of Warehousing Development and Regulatory Authority (WDRA)

## Registered warehouses

## e-NNWR





# Financial performance (*Standalone*)

141

133

113

170

182

72

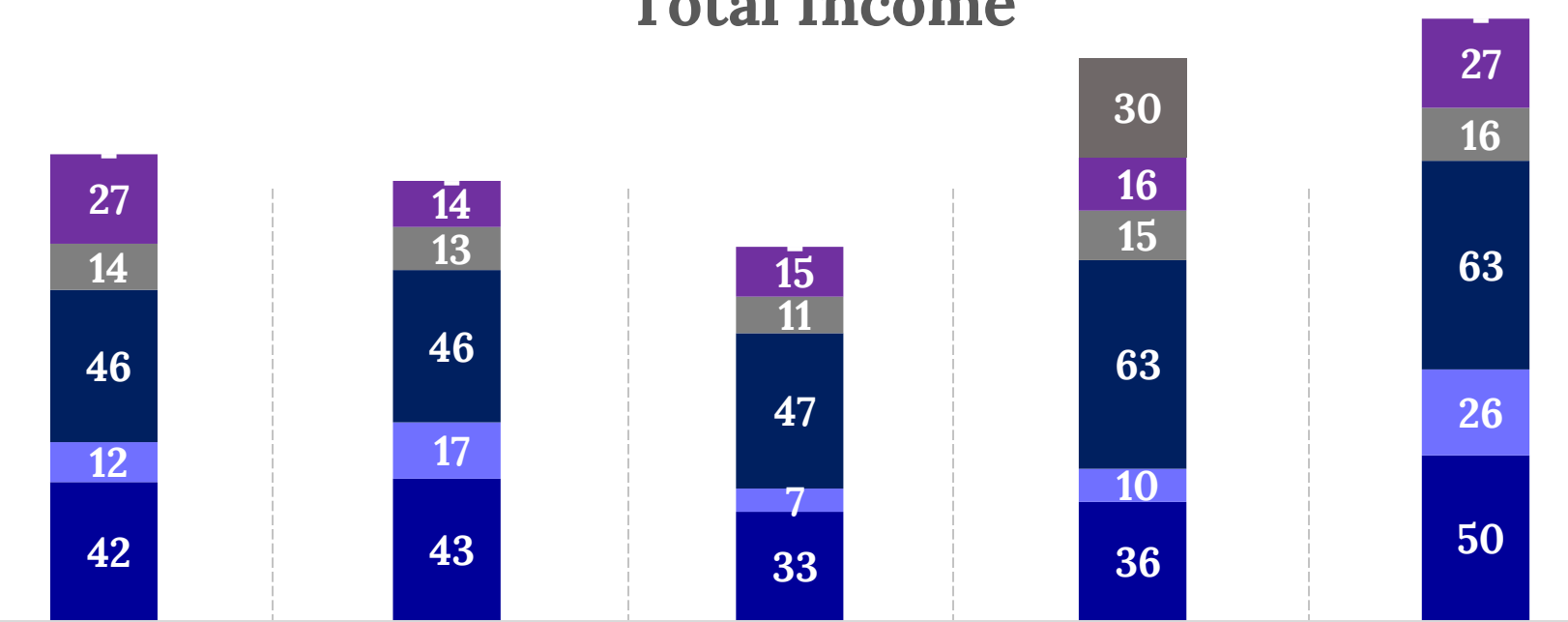
70

61

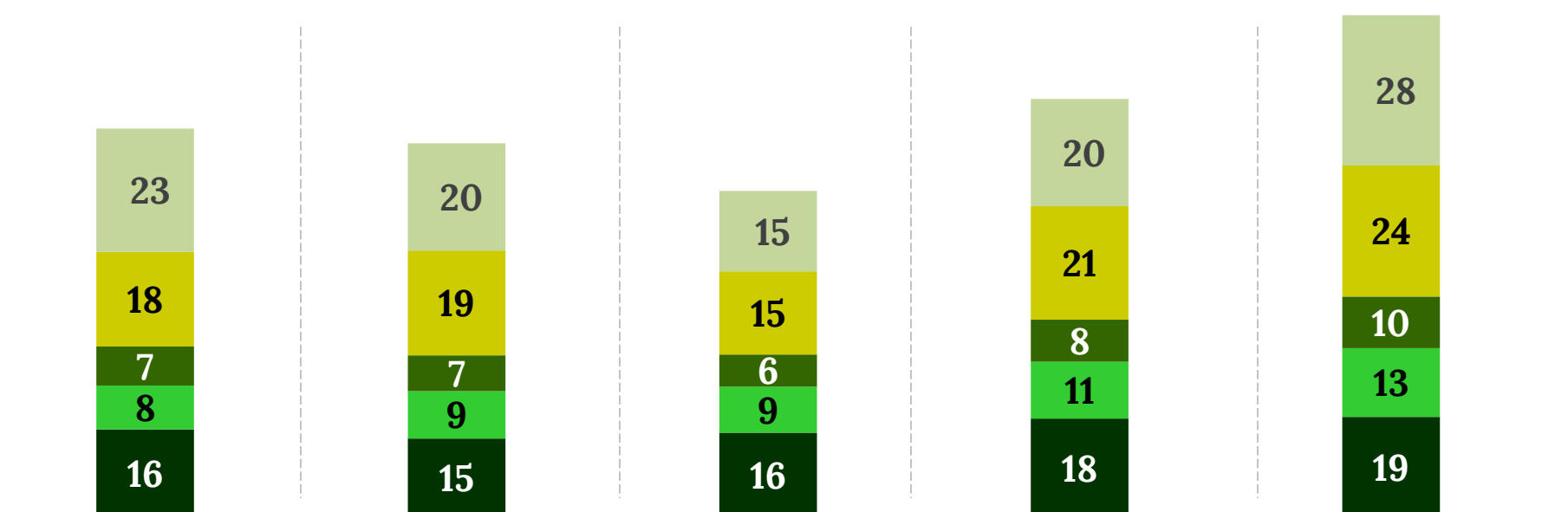
78

94

## Total Income



## Total Expenses

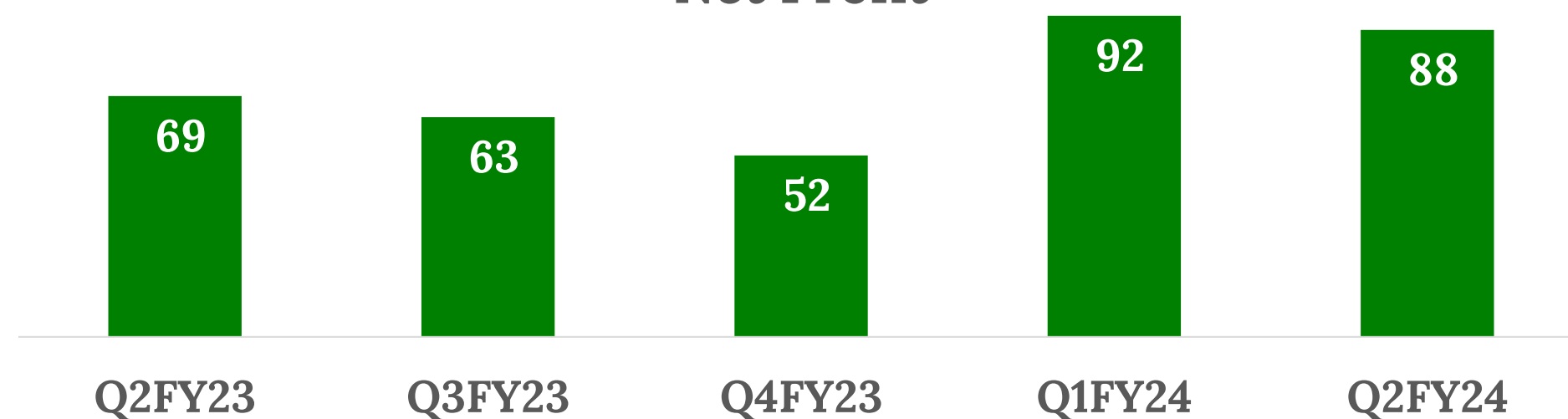


■ Transaction Charges  
■ Annual Issuer charges  
■ Other Income

■ IPO/Corporate action charges  
■ Investment Income  
■ Dividend Recd from CVL

■ Employee Cost ■ Technology Cost ■ Payment to SEBI/IPF ■ Other Expenses ■ Tax

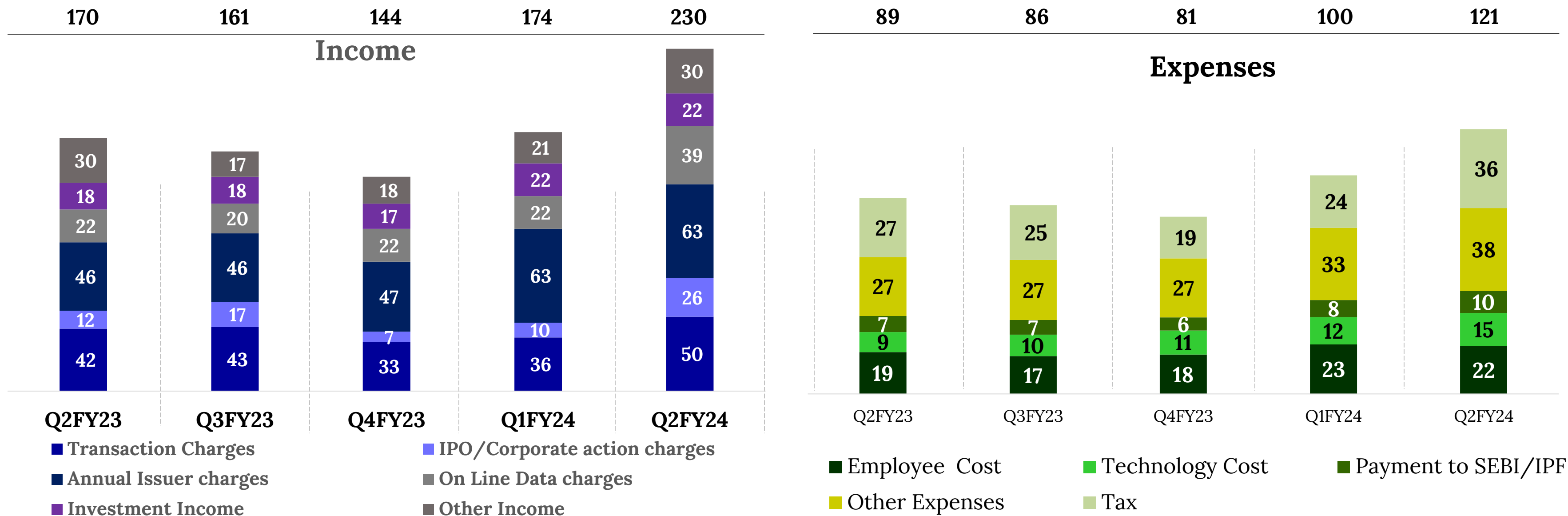
## Net Profit



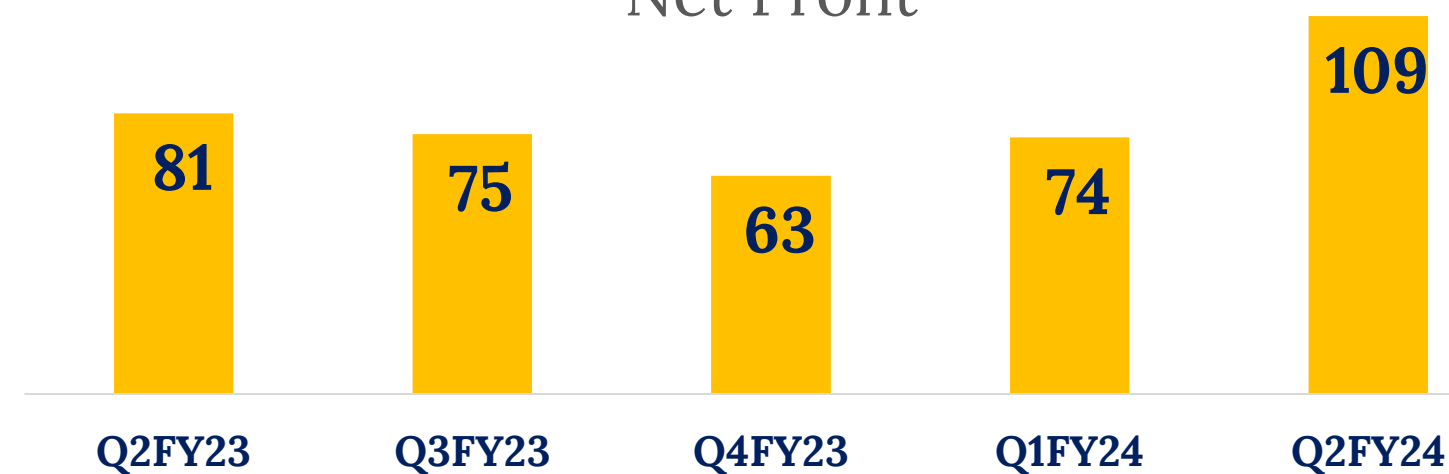
All amounts in crore



# Financial performance (*Consolidated*)



### Net Profit





# THANK YOU

